



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed September 11, 2024

Mark X. Mullin
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE:

**2M RESEARCH SERVICES LLC and
MARCUS E. MARTIN,**

Debtors.

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**CASE NO. 23-40271-11
Chapter 11**

(Jointly Administered)

**ORDER CONFIRMING DEBTORS' FIFTH
AMENDED JOINT PLAN OF REORGANIZATION**

CAME ON FOR CONSIDERATION BY THE COURT the *Fifth Amended Joint Plan of Reorganization* [Docket No. 257] ("Plan"), filed by 2M Research Services LLC and Marcus E. Martin ("Debtors"), Debtors in the above-styled and numbered case, and the Court having considered the evidence presented and the arguments of counsel and for the reasons set forth on the record confirms the Plan. It is accordingly,

ORDERED, ADJUDGED AND DECREED that the Plan complies with section 1129 of the Bankruptcy Code, 11 U.S.C. Section 1129, including the following:

a. Section 1129(a)(1). The Plan complies with the applicable provisions of Title 11.

b. Section 1129(a)(2). The proponent of the Plan has complied with the applicable provisions of Title 11.

c. Section 1129(a)(3). The Plan has been proposed in good faith and not by any means forbidden by law.

d. Section 1129(a)(4). Any payments for services or for costs and expenses in connection with the case, or in connection with the Plan and incident to the case, have been approved by, or are subject to the approval of, this Court as reasonable.

e. Section 1129(a)(5). The proponent of the Plan has disclosed the identity and affiliation of any individual proposed to serve, after confirmation of the Plan, as an affiliate or successor of the Debtors, the continuation in such employment is in the best interest of the creditors and public policy, and the nature of any compensation for such insider.

f. Section 1129(a)(6). This provision is not applicable.

g. Section 1129(a)(7). With respect to each Class of impaired Claims or Interests, each holder of a Claim included in such Class (i) has accepted the Plan, or (ii) will receive or retain on account of such Claim property of value, as of the Effective Date of the Plan, that is not less than the amount such holder would receive or retain if the Debtors were liquidated under Chapter 7 of Title 11 on such date.

h. Section 1129(a)(8). The impaired classes of unsecured creditors has voted for the Plan.

- i. Section 1129(a)(9). The Plan provisions include the following:
 - 1. Holders of Allowed Administrative Claims will be paid in full.
 - 2. Holders of Allowed Priority Claims will be paid pursuant to Section 1129.
- j. Section 1129(a)(10). At least one Class of impaired Claims has voted to accept the Plan, determined without the acceptance of any insider.
- k. Section 1129(a)(11). The Plan is feasible. Confirmation of the Plan is not likely to be followed by the liquidation of, or need for further financial reorganization of, the Debtors. The Debtors have shown they have sufficient cash flow to make the payments called for by the Plan.
- l. Section 1129(a)(12). All fees under 28 U.S.C. § 1930 have been paid or will be paid on the Effective Date.
- m. Section 1129(a)(13). This subsection does not apply to the Debtors.
- n. Section 1129(a)(14). This subsection does not apply to the Debtors.
- o. Section 1129(a)(15). This subsection does not apply to the Debtors since no unsecured creditors objected to confirmation of the Plan.
- p. Section 1129(a)(16). This subsection does not apply to the Debtors.

ORDERED, ADJUDGED AND DECREED that the Plan is hereby confirmed;
it is further

ORDERED, ADJUDGED AND DECREED that the Debtors shall pay the United States Trustee quarterly fees until the Clerk of the Court closes the case and shall file quarterly reports with the United States Trustee in the form required by the Office of the United States Trustee until the case is closed.

END OF ORDER

Submitted by:

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